

Bid Submission Form

Brand Portfolio Acquisition Opportunity

Date: _____

Name of Company/Buyer: _____

Buyer VAT Number (if applicable): _____


Address: _____

Primary Contact Name: _____

Email Address: _____

Phone Number: _____

Please complete this form when submitting your bid to acquire some or all of the following brands and trade marks (the “Assets”).

Mark	TM Number	Classes	Territory	Registration Date
MONTANA	UK00002403173	30	UK	08/02/2008
MONTANA	UK00002055918	30	UK	06/02/1998
TROPHY	UK00001347939	30	UK	02/04/1991
COUNTDOWN	UK00002616783	29, 30	UK	07/09/2012
RIVINGTON	UK00002105228	30	UK	24/01/1997
	UK00003162599	30, 40	UK	05/08/2016

Hilco Streambank is acting as an agent for the owner of the Assets (the “Seller”).

This form is being provided for convenience purposes to assist parties (each, a “Buyer”) interested in submitting a bid for some or all of the Assets as listed on the Hilco Streambank webpage: <https://www.hilcostreambank.com/acquisition-opportunities/brand-portfolio-acquisition-opportunity-2>

Important Dates

The offer deadline is **Wednesday 4 January at 4pm GMT** (the “Offer Deadline”).

6. Other Bid Submission Procedures:

The Seller reserves the right to accept a bid for some or all of the Assets without an auction or further solicitation of further bids or to withdraw any or all of the Assets from the sale in its sole discretion. Accordingly, parties are encouraged to submit their highest and best bid for the Assets. In the event that the Seller determines to solicit additional bids, notice of such determination may be limited to parties who have submitted a Qualified Bid.

7. Buyer Acknowledgment:

By submission of this form, Buyer acknowledges that its bid is a duly authorised non-contingent bid for purchase of the specified Assets, not subject to any further diligence or contingent on any financing. Buyer further acknowledges Buyer (a) has had an opportunity to conduct due diligence regarding the Assets prior to making its bid and does not require further due diligence, (b) has relied solely upon its own independent review, investigation, and/or inspection of any documents and/or Assets in making its bid, and (c) did not rely upon any written or oral statements, representations, promises, warranties, or guaranties whatsoever whether express, implied, by operation of law, or otherwise, regarding the Assets, or the accuracy or completeness of any information provided in connection therewith. The Seller reserves the right to accept or reject any bid and/or withdraw any or all of the Assets from the sale. All bids shall remain open and irrevocable until and unless the Seller selects the successful bid. Buyer further acknowledges that, to the extent that it is the winning bidder, any Assets it acquires will be delivered and accepted by the Buyer **AS IS, WHERE IS and WITH ALL FAULTS**, and that such sale will be made **WITHOUT WARRANTY OF MERCHANTABILITY, FITNESS FOR PARTICULAR PURPOSE OR ANY OTHER WARRANTY; WITHOUT REPRESENTATION OF ANY KIND OR NATURE; AND WITHOUT RECOURSE**. Buyer further acknowledges that Buyer has read, understood, and accepted the Terms and Conditions referenced in section 8 of this Bid Submission Form.

8. Key Terms and Conditions:

The bidder acknowledges that Hilco acts as an agent for the Seller who offers for sale only what right, title and interest the Company possesses in the Assets. The information provided has not been verified by Hilco and bidders are deemed to have carried out their own due diligence of the Assets.

A non-refundable deposit of 20% will be payable by the buyer within 48 hours of bid acceptance. VAT at 20% will be added to the price if applicable. Legal completion to occur within 5 business days of bid acceptance.

Hilco Streambank's full Terms and Conditions for this sale apply, as outlined in the terms and conditions on the Hilco Streambank [webpage](#).

Bid Submitted on Behalf of:

Company / Buyer Name: _____

Signature: _____

Name: _____

Title: _____

Date: _____