

Bid Submission Form

Brand Portfolio Acquisition Opportunity

Date:
Name of Company/Buyer:
Buyer VAT Number (if applicable):
Address:
Primary Contact Name:
Email Address:
Phone Number:

Please complete this form when submitting your bid to acquire some or all of the following brands and trade marks (the "Assets").

Mark	TM Number	Classes	Territory	Registration Date
MONTANA	UK00002403173	30	UK	08/02/2008
MONTANA	UK00002055918	30	UK	06/02/1998
TROPHY	UK00001347939	30	UK	02/04/1991
COUNTDOWN	UK00002616783	29, 30	UK	07/09/2012
RIVINGTON	UK00002105228	30	UK	24/01/1997
Rivington BISCUITS	UK00003162599	30, 40	UK	05/08/2016

Hilco Streambank is acting as an agent for the owner of the Assets (the "Seller").

This form is being provided for convenience purposes to assist parties (each, a "<u>Buyer</u>") interested in submitting a bid for some or all of the Assets as listed on the Hilco Streambank webpage: https://www.hilcostreambank.com/acquisition-opportunities/brand-portfolio-acquisition-opportunity-2

Important Dates

The offer deadline is Wednesday 4 January at 4pm GMT (the "Offer Deadline").

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1. Bid Submission:

To submit a bid for some or all of the Assets, please contact one of the following Hilco Streambank representatives:

Name	Email	Phone
Ryan Brenner	rbrenner@hilcoglobal.eu	+44 7513 823176
Alexander Muir	amuir@hilcoglobal.eu	+44 7593 562917

2. The Assets and Purchase Price:

Please fill in below to indicate your bid details:

Assets	Bid Amount
Please identify the Assets subject to your bid:	£

3. Deposit:

The Buyer is required to make a cash deposit in an amount of twenty percent (20%) of the proposed purchase price contemplated by your bid within 48 hours of bid acceptance.

4. Legal Representative:

The Buyer's legal representative for this case is _______.

5. Proof of Funds:

Proof of funds must be provided in conjunction with this Bid Submission Form in order to be considered a qualified bid, in the sole discretion of the Seller (a "Qualified Bid"). Proof of funds should consist of a letter from funding sources, an authorised officer of Buyer indicating adequate financial resources to close the transaction, or a bank statement.

The financial wherewithal requirements set forth above can be waived in the discretion of the Seller.

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Other Bid Submission Procedures:

The Seller reserves the right to accept a bid for some or all of the Assets without an auction or further solicitation of further bids or to withdraw any or all of the Assets from the sale in its sole discretion. Accordingly, parties are encouraged to submit their highest and best bid for the Assets. In the event that the Seller determines to solicit additional bids, notice of such determination may be limited to parties who have submitted a Qualified Bid.

7. Buyer Acknowledgment:

By submission of this form, Buyer acknowledges that its bid is a duly authorised non-contingent bid for purchase of the specified Assets, not subject to any further diligence or contingent on any financing. Buyer further acknowledges Buyer (a) has had an opportunity to conduct due diligence regarding the Assets prior to making its bid and does not require further due diligence, (b) has relied solely upon its own independent review, investigation, and/or inspection of any documents and/or Assets in making its bid, and (c) did not rely upon any written or oral statements, representations, promises, warranties, or guaranties whatsoever whether express, implied, by operation of law, or otherwise, regarding the Assets, or the accuracy or completeness of any information provided in connection therewith. The Seller reserves the right to accept or reject any bid and/or withdraw any or all of the Assets from the sale. All bids shall remain open and irrevocable until and unless the Seller selects the successful bid. Buyer further acknowledges that, to the extent that it is the winning bidder, any Assets it acquires will be delivered and accepted by the Buyer AS IS, WHERE IS and WITH ALL FAULTS, and that such sale will be made WITHOUT WARRANTY OF MERCHANTABILITY, FITNESS FOR PARTICULAR PURPOSE OR ANY OTHER WARRANTY; WITHOUT REPRESENTATION OF ANY KIND OR NATURE; AND WITHOUT RECOURSE. Buyer further acknowledges that Buyer has read, understood, and accepted the Terms and Conditions referenced in section 8 of this Bid Submission Form.

Key Terms and Conditions:

Bid Submitted on Behalf of:

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The bidder acknowledges that Hilco acts as an agent for the Seller who offers for sale only what right, title and interest the Company possesses in the Assets. The information provided has not been verified by Hilco and bidders are deemed to have carried out their own due diligence of the Assets.

A non-refundable deposit of 20% will be payable by the buyer within 48 hours of bid acceptance. VAT at 20% will be added to the price if applicable. Legal completion to occur within 5 business days of bid acceptance.

Hilco Streambank's full Terms and Conditions for this sale apply, as outlined in the terms and conditions on the Hilco Streambank webpage.

Company / Buyer Name:	
Signature:	
Name:	
Title:	
Date:	



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